

TAX RETURN INFORMATION CHECKLIST

Year ended 5 April 2001

Income/outgoing	Certificates, vouchers etc.				Details (Add separate schedule(s) if required
	Enclosed Yes	No	To Follow Yes	No	
Earnings from all employments P60 P11D Deductible expenses					
Income from trade, profession or vocation If details not already provided, supply figures (Statement of partnership share)					
Pension receivable State pension Other pensions: P60					
Income from property Rents receivable Premiums received Expenses incurred					
Income from savings and Investments National Savings Interest from banks and buildings societies (<i>detail</i>) Other interest received Dividend from shares in UK companies (<i>detail</i>) Stock dividends (<i>detail</i>) Income from UK unit trusts (<i>detail</i>)					
Foreign Investment Income Income from savings and investments abroad					
Income from trusts and estates Form R185 Form R185E					
Maintenance payments received					
Other income received (<i>detail</i>)					
Mortgages and other loans Name of lender (<i>if new loan</i>) Form MIRAS 5 if mortgage not with building society Other loans (<i>detail</i>) Form MIRAS 5/other certificates of loan interest paid					
Private Medical Insurance Certificate from insurer					
Pension premiums payable Detail changes from previous year					
Deeds of covenant Detail changes from previous year					
Maintenance payments Detail changes from previous year					
Venture capital trusts (VCT) Give details of VCT investments made during year					
Enterprises Investment scheme (EIS) Give details of EIS investments made during year Form EIS3					
Chargeable gains Give details of assets acquired or disposed of during year Enclose contract notes or invoices					
Personal allowances Give details of changes in circumstances from previous year					
Gifts Give details of any gifts made in the year					
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.....					
Any other information Give details at any other information relevant to the preparation of your tax return					
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